



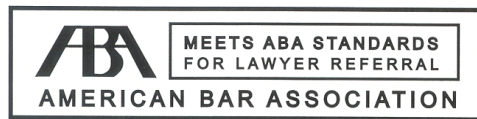
**LRIS**

**The  
Lawyer Referral &  
Information Service**

**2011-2012**

---

**Application  
and  
Panel Selections**



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.

*Use of the ABA Lawyer Referral and Information Service logo indicates that this lawyer referral program has been reviewed by the ABA and meets the specific public service standards established by the ABA. ABA approved lawyer referral programs:*

- *Agree to establish and maintain objective experience criteria for their panel attorneys,*
- *Provide a mechanism for client feedback and resolving client complaints*
- *Do not limit the number of attorneys who may join the Lawyer Referral and Information Service, provided that they meet the objective requirements for panel membership,*
- *Require and verify that all panel attorneys carry legal malpractice insurance.*

*Use of the logo indicates that this program meets ABA standards for lawyer referral services. **The ABA does not review the qualifications of the individual lawyers who participate in the service. For more details on the ABA standards, visit [www.abanet.org/legalservices/lrsrules.html](http://www.abanet.org/legalservices/lrsrules.html).***

# Please Note!

- 1) **There is a 24 month active practice requirement to join.**  
To be eligible to join LRIS, you must have been in active practice as an attorney licensed under Maine Law for at least 24 months, and be in good standing with the Maine Board of Overseers of the Bar at the time of application.
  
- 2) **Each LRIS membership is for the named attorney only.**  
Membership is based on the information and experience certified by the individual applicant, and does not extend to firms. LRIS Standards & Rules do allow referrals to be transferred within a firm *after the initial consultation by the member attorney* subject to certain conditions regarding reporting, remittals, and formal responsibility (*see Standards & Rules.*)
  
- 3) **Each LRIS dues payment is for a single office location.**  
If you have a second office from which you personally practice, *and* you would like both office locations and geographic practice areas to come up in panel rotations please include second office information and additional membership fee.

**Before mailing, please make copies for your own records.**



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.



Maine State Bar  
ASSOCIATION

Your Name \_\_\_\_\_

Lawyer Referral &  
Information Service  
P O Box 788  
Augusta, ME 04332-0788

## 2011-2012 Application Mailing Checklist

- This Application Checklist
- Application and Panel Selections  
Page 1 through Page 8, checked, signed and dated
- Experience Panel Applications, as applicable
  - Civil Appeals
  - ADR/Mediation
  - Family Law
  - Family Medical Leave Act
  - Employment Law
  - Medical Malpractice
  - Social Security Law
  - Veterans Benefits and Appeals
- Proof of Insurance
- Membership Dues \*
  - 1 Office - \$100 if you are already an MSBA member  
\$150 for non-member
  - 2 Offices-\$200 for MSBA member  
\$300 if non-member

Check# \_\_\_\_\_ Amount \_\_\_\_\_

**OR Credit Card:**

Name on Card \_\_\_\_\_

Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_

\* If your check or credit card payment is intended to cover membership applications for two or more attorneys in your firm, please note the last names of all attorneys covered by dues payment, and include a complete application packet for each attorney.



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.



**Maine State Bar  
ASSOCIATION  
Lawyer Referral &  
Information Service**

**Application 2011-2012**

---

Your Name \_\_\_\_\_ Passed Maine Bar (year) \_\_\_\_\_

Firm Name \_\_\_\_\_

**Primary Office**

Street Address \_\_\_\_\_ Tel \_\_\_\_\_

Mailing Address \_\_\_\_\_ Fax \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ E-mail \_\_\_\_\_

Primary Staff Person Name \_\_\_\_\_ Staff E-mail \_\_\_\_\_

**Secondary Office**

Street Address \_\_\_\_\_ Tel \_\_\_\_\_

Mailing Address \_\_\_\_\_ Fax \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ E-mail \_\_\_\_\_

Primary Staff Person Name \_\_\_\_\_ Staff E-mail \_\_\_\_\_

*See back of page for Additional Information*

## What We Make Public

Callers frequently ask us for information about the attorneys to whom we make referrals. **We do not make recommendations for or give personal opinions about any of our members.** We do disclose, when asked, post-graduate and law degrees, the year a member passed the bar, and the areas of law in which a member is enrolled with us.

## Regarding Fees

**We do not give specific rates for specific attorneys, firms, or types of legal services.** Clients often would like to get an idea of what legal services cost, however, so we do quote them parameters for Maine lawyers in general, as estimated from information from members held confidentially by the service.

For purposes of this estimate,  
please indicate your average hourly rate. \_\_\_\_\_

In order to facilitate entering your data into our system, \_\_\_\_\_  
please put your first initial and last name here on each page

## Panel Selections 2011 - 2012

---

### PART ONE - Practice Options

**Accommodations** I am willing to provide the following:  
AAHV  home/nursing home visits  
AAWE  weekend or evening appointments

#### Administrative/Billing Possibilities

UBFF  Willing to Consider Flat/Fixed Fee Arrangements

UBPS  Various, in conjunction with other panels

UBSC  Pro Se/Small Claims Assistance

- In addition to Maine, I am licensed to practice in \_\_\_\_\_  
 In addition to English, I speak the following language(s) fluently enough to serve clients who speak this language exclusively. \_\_\_\_\_
- 

### PART TWO - Geography of Practice

I will accept cases and clients in the following counties:

- |                                       |                                    |                                      |                                    |
|---------------------------------------|------------------------------------|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Androscoggin | <input type="checkbox"/> Aroostook | <input type="checkbox"/> Cumberland  | <input type="checkbox"/> Franklin  |
| <input type="checkbox"/> Hancock      | <input type="checkbox"/> Kennebec  | <input type="checkbox"/> Knox        | <input type="checkbox"/> Lincoln   |
| <input type="checkbox"/> Oxford       | <input type="checkbox"/> Penobscot | <input type="checkbox"/> Piscataquis | <input type="checkbox"/> Sagadahoc |
| <input type="checkbox"/> Somerset     | <input type="checkbox"/> Waldo     | <input type="checkbox"/> Washington  | <input type="checkbox"/> York      |
- 

### PART THREE - Litigation and Courts of Jurisdiction

- LITIGATION** - We are not always able to tell from our conversations with callers if their issues may require litigation or not. However, for those callers specifically requesting litigation attorneys, or presenting issues that frequently lead to litigation, we **add on** Litigation in our referral search. If you practice litigation, please check the box to the left of this paragraph.

- FEDERAL COURT LITIGATION - Add On, as above**

In addition to Maine State District, Superior, and Supreme Courts, I also practice in:

- FTPA  Tribal Court - Pasamaquoddy  
FTPB  Tribal Court - Penobscot  
FTMM  Tribal Court - Micmac
- 

### PART FOUR - Special Considerations

GCPG  **Willing to Accept Cases Opposing Governmental Parties**

GRPC  **Willing to Accept Cases with Civil Rights Implications Asserted**

## Administrative Law

- |      |                          |                                   |      |                          |                              |
|------|--------------------------|-----------------------------------|------|--------------------------|------------------------------|
| ADCT | <input type="checkbox"/> | Before City or Town Government    | ADSA | <input type="checkbox"/> | State Agencies               |
| ADDL | <input type="checkbox"/> | Dept. Labor                       | ADSB | <input type="checkbox"/> | State Licensing Boards       |
| ADFA | <input type="checkbox"/> | Federal Agencies                  | ADUC | <input type="checkbox"/> | Unemployment Compensation    |
| ADFB | <input type="checkbox"/> | Federal Licensing Boards          | ADVB | <input type="checkbox"/> | Veterans Benefits            |
| ADHP | <input type="checkbox"/> | Representing Health Care Provider | ADWF | <input type="checkbox"/> | Federal Workers Compensation |
| ADHS | <input type="checkbox"/> | DHS Affairs                       | ADMV | <input type="checkbox"/> | Dept. Motor Vehicles         |
| ADMP | <input type="checkbox"/> | Representing Medical Professional | ADOT | <input type="checkbox"/> | Dept. of Transportation      |
| ADMN | <input type="checkbox"/> | Workers Compensation - NH         |      |                          |                              |
| ADWM | <input type="checkbox"/> | Workers Compensation - ME         |      |                          |                              |

## Admiralty Law

- SSPI  Personal Injury on Ship or Boat    SSCMI  Commercial

## Bankruptcy and Garnishment of Wages

- |      |                          |                                     |      |                          |                                       |
|------|--------------------------|-------------------------------------|------|--------------------------|---------------------------------------|
| BKPD | <input type="checkbox"/> | Personal Bankruptcy - rep. Debtor   | BKPC | <input type="checkbox"/> | Personal Bankruptcy - rep. Creditor   |
| BKCD | <input type="checkbox"/> | Commercial Bankruptcy - rep. Debtor | BKCC | <input type="checkbox"/> | Commercial Bankruptcy - rep. Creditor |
| BKGR | <input type="checkbox"/> | Garnishment of Wages                | BSBR | <input type="checkbox"/> | Banking Rules for Customer            |

## Business and Banking Law

- |      |                          |                                      |      |                          |                                    |
|------|--------------------------|--------------------------------------|------|--------------------------|------------------------------------|
| BSBR | <input type="checkbox"/> | Banking Rules/for Customer           | BSLC | <input type="checkbox"/> | LLC and Partnerships               |
| BSFD | <input type="checkbox"/> | Forming/Dissolving Partnerships      | BSNP | <input type="checkbox"/> | Non-Profit Start-Up                |
| BSIN | <input type="checkbox"/> | Internet Business/for Business       | BSSS | <input type="checkbox"/> | Stocks, Securities and Commodities |
| BSIT | <input type="checkbox"/> | International Trade/Bus. Regulations | BSSU | <input type="checkbox"/> | Business Start-Up and Organization |
| BSCR | <input type="checkbox"/> | Commercial Landlord/Tenant Disputes  | BSVS | <input type="checkbox"/> | Disputes with Vendors/Suppliers    |
|      |                          |                                      | BSWC | <input type="checkbox"/> | Unauthorized Withdrawal/Checks     |

*for CIVIL APPEALS see Experience Panel Section ➡➡➡*

## Constitutional Law and Civil Rights

- |      |                          |                           |      |                          |   |
|------|--------------------------|---------------------------|------|--------------------------|---|
| CCAD | <input type="checkbox"/> | ADA Matters               | CCHR | <input type="checkbox"/> | Before MHRC or EEOC                         |
| CCCE | <input type="checkbox"/> | Contesting Elections      | CCPT | <input type="checkbox"/> | Patient Rights                              |
| CCDH | <input type="checkbox"/> | Discrimination in Housing | CCRI | <input type="checkbox"/> | Civil Rights Implications Asserted - Add on |
| CCFA | <input type="checkbox"/> | First Amendment Issues    |      |                          |   |

## Criminal & Traffic

- |      |                          |                             |      |                          |  |
|------|--------------------------|-----------------------------|------|--------------------------|--|
| CRAL | <input type="checkbox"/> | Appeals                     | CRBP | <input type="checkbox"/> | Bail Hearings or Pleadings             |
| CROU | <input type="checkbox"/> | OUI/DUI                     | CRDS | <input type="checkbox"/> | Criminal in District or Superior Court |
| CRTV | <input type="checkbox"/> | CRIMINAL Traffic Violations | CRDR | <input type="checkbox"/> | Drug Charges                           |
| CRJV | <input type="checkbox"/> | Criminal - Juvenile         | CREX | <input type="checkbox"/> | Pardons and Vacating Convictions       |
| CRSO | <input type="checkbox"/> | Sexual Offender List Issues | CRFW | <input type="checkbox"/> | Fish & Wildlife Charges                |
| CRLB | <input type="checkbox"/> | Log Book Violations         | CRIM | <input type="checkbox"/> | Issues Re Impounded Possessions        |
|      |                          |                             | CRPV | <input type="checkbox"/> | Parole and Probation Issues            |
| CVTR | <input type="checkbox"/> | CIVIL Traffic Violations    | CRAC | <input type="checkbox"/> | Animal Cruelty and Abuse               |

**Consumer Law**

- |  |   |  |
|--|---|--|
| CNCC <input type="checkbox"/> Credit Card Disputes         | CNCH <input type="checkbox"/> Creditor Harassment | CNCI <input type="checkbox"/> Construction Issues          |
| CNRH <input type="checkbox"/> Refusal to Honor Warranty    | CNLL <input type="checkbox"/> Lemon Law           | CNPR <input type="checkbox"/> Predatory Lending            |
| CNCM <input type="checkbox"/> Collecting Money Owed        | CNPL <input type="checkbox"/> Product Liability   | CNCR <input type="checkbox"/> Car Repair Dispute           |
| CNDC <input type="checkbox"/> Defending Against Collection | CNTM <input type="checkbox"/> Toxic Mold          | CNUT <input type="checkbox"/> Unfair Trade Practices       |
| CNSL <input type="checkbox"/> Student Loan Issues          | CNPH <input type="checkbox"/> Pharmacy Error      | CNHV <input type="checkbox"/> HIPAA Violations             |
| CNPM <input type="checkbox"/> Pharm/Med. Product Liability | CNIT <input type="checkbox"/> Identity Theft      | CNCU <input type="checkbox"/> Unauth.Withdrawal/<br>Checks |

**Education Law**

- |   |   |
|---|---|
| EDHE <input type="checkbox"/> Higher Education Issues     | EDSC <input type="checkbox"/> Before School Committee         |
| EDRT <input type="checkbox"/> Representing Teachers       | EDRS <input type="checkbox"/> Representing Students           |
| EDRA <input type="checkbox"/> Representing Administrators | EDSN <input type="checkbox"/> Special Needs/Special Education |

**Elder Law**

- |   |   |
|---|---|
| ELMA <input type="checkbox"/> Mainecare - Fair Hearing/ Appeals         | ELME <input type="checkbox"/> Mainecare - Eligibility/Longterm Planning |
| ELMC <input type="checkbox"/> Medicare                                  | ELNH <input type="checkbox"/> Nursing Home Resident Rights              |
| ELPA <input type="checkbox"/> Powers of Attorney                        | ELSN <input type="checkbox"/> Special Needs Trusts                      |
| ELPT <input type="checkbox"/> Transfer of Property/Improvident Transfer |   |

*for EMPLOYMENT Law and FDOL FMLA and FWS Law  
see Experience Panel Section ➡➡➡➡*

**Environmental Law - defense only**

- |  |   |
|--|---|
| EVAS <input type="checkbox"/> Asbestos         | EVDP <input type="checkbox"/> before DEP            |
| EVEP <input type="checkbox"/> before EPA       | EVFW <input type="checkbox"/> Farm Waste            |
| EVIW <input type="checkbox"/> Industrial Waste | EVLO <input type="checkbox"/> Land Fill/Oil Storage |
| EVPS <input type="checkbox"/> Pesticides       | EVRA <input type="checkbox"/> Radon                 |

**Foreclosure**

- |   |
|---|
| FFBL <input type="checkbox"/> Representing Borrower or Lender |
| FFDB <input type="checkbox"/> Representing Borrower           |
| FFDL <input type="checkbox"/> Representing Lender             |

*for FAMILY Law see Experience Panel Section ➡➡➡➡*

**Immigration Law**

- |  |  |
|--|--|
| IMAS <input type="checkbox"/> Asylum                           | IMFA <input type="checkbox"/> Immigration based on Family    |
| IMDD <input type="checkbox"/> Deportation and Detention Issues | IMMI <input type="checkbox"/> Miscellaneous                  |
| IMEM <input type="checkbox"/> Immigration based on Employment  | IMNC <input type="checkbox"/> Naturalization and Citizenship |

## Intellectual Property

INCL  Copyright/Literary Rights  
INII  Internet Issues

INCM  Copyright/Music  
INTM  Trademark

INPA  Patent

## Landlord/Tenant Law

### representing LANDLORD

LTLM  Mobile Home/Campground  
LTLA  Issues with Tenants Association  
LTBL  Lease Issues for Landlord

LTLO  Other - Landlord  
LTLE  Eviction/Landlord  
LTWL  Warrant of Habitability for Landlord

### representing TENANT

LTTM  Mobile Pk/Campground/Tenant  
LTTA  For Tenants Association for Tenant  
LTBT  Lease Issues for Tenant

LTTO  Other/Tenant  
LTTE  Eviction/Tenant  
LTWH  Warrant of Habitability for Tenant

## Maine State Retirement

MSRI  Maine State Retirement Issues  
MSDI  Maine State Disability Issues

*for MEDICAL MALPRACTICE Law  
see Experience Panel Section ➡➡➡*

## Military Law

MIFD  Federal Proceedings  
MIFI  Administrative Hearings  
MIAH  Military Family Issues  
MIPH  Rights of Military Personnel and Heirs

## Order for Protection -

**Non-Family**    OPEA  PF Abuse  
                    OPFH  PF Harrassment

## Probate

PADT  Adoption  
PAED  Administration Estate of Deceased Person  
PLTE  Litigation of Wills, Trusts, and Estates  
PPET  Estate Planning for Pets  
PSPI  Surrogate Parent Issues  
PWTE  Preparation of Wills, Trusts and Estates  
PINC  Providing for Incapacitated Adult

PTPT  Third Party Trusts  
PRMH  Mental Health Issues  
PCON  Conservatorship  
PGAL  Guardian Ad Litem  
PGRD  Guardianship  
PRIC  Involuntary Commitment  
PLTC  Long Term Care Planning

## Real Estate

RLKE  Like Kind Exchange  
RCBT  Commercial/Business Transactions  
RCON  Condominiums (purchase/sale)  
RDWC  Dispute with Contractor  
RLUC  ME Land Use Regs (LURC)  
RLOD  Litigation re Ownership Dispute  
RPAR  Partitioning of Property  
RCHR  Organizing or Representing Condo, Homeowners, or Road Association  
RCHD  Representing Individual in Dispute with Condo, Homeowners, or Road Association

REML  Mechanics Lien  
RPBD  Possession or Boundary Dispute  
RPSC  Purchase or Sale, Commercial  
RPSR  Purchase or Sale, Residential  
RZBD  Zoning Board Dispute  
RERW  Roads, Easements & Rights of Way  
RPPP  Permitting and Planning

*for SOCIAL SECURITY Law and VETERANS BENEFITS Law  
see Experience Panel Section ➡➡➡*

**Transactional Law**

TLDI  Denial of Insurance Claims  
 TLCL  Contracts  
 TLNA  Non-Compete Agreements  
 TLPA  Representation of Performance Artists

**Tax Law**

TXB  Business Tax Issues  
 TXI  Income Tax Issues  
 TXP  Property Tax Issues

<p><b>Tort Law: Recovery</b></p> <p>TTRAC <input type="checkbox"/> Auto Collision        TTRAS <input type="checkbox"/> PI - Asbestos        TTRDS <input type="checkbox"/> Defamation, Slander        TTRLM <input type="checkbox"/> Legal Malpractice        TTRPD <input type="checkbox"/> Property Damage        TTRPI <input type="checkbox"/> PI - Miscellaneous        TTRPT <input type="checkbox"/> Property Damage - Pet Care        TTRSA <input type="checkbox"/> PI - Sexual Assault/Abuse        TTRPR <input type="checkbox"/> PD- Return of Property        TTRLU <input type="checkbox"/> PD- Loss of Use        TTRMC <input type="checkbox"/> PI - Claims Against Maine Corrections/Fed. Bur. Prisons - Conditions        TTRMM <input type="checkbox"/> PI - Claims Against Maine Corrections/Fed. Bur. Prisons - Denial /Inadaquate Medical Care        TTRPB <input type="checkbox"/> PI -Excessive Force/Police Brutality        TIRWD <input type="checkbox"/> Wrongful Death</p>	<p><b>Defense</b></p> <p>TTDAC <input type="checkbox"/> Auto Collision        TT DAS <input type="checkbox"/> PI - Asbestos        TTDDS <input type="checkbox"/> Defamation, Slander        TT DLM <input type="checkbox"/> Legal Malpractice        TTDPD <input type="checkbox"/> Property Damage        TT DPI <input type="checkbox"/> PI - Miscellaneous        TT DPT <input type="checkbox"/> Property Damage - Pet Care        TTDSA <input type="checkbox"/> PI - Sexual Assault/Abuse        TT DWD <input type="checkbox"/> Wrongful Death Defense</p>
---	--

**for VETERANS BENEFITS AND APPEALS see Experience Panel Section →→→**

**Certification of Information**

**I certify that:**

- 1) I am in good standing with the Maine Board of Overseers of the Bar, licensed to practice Maine law, and have been in practice for at least 24 months;
- 2) I understand that this application and membership fee qualifies me **personally** to receive referrals from the Lawyer Referral and Information Service, and does not in any way qualify other members of my firm to conduct initial consultations with LRIS callers referred to me;
- 3) I am experienced in all of the areas of law I have selected for referrals;
- 4) I carry \$100,000 in professional liability insurance, or as otherwise required if registering on an Exp. Panel;
- 5) I understand that LRIS staff will make every effort to make referrals as appropriately as possible without staff making judgments that may be construed as practicing law without a license;
- 6) I agree to refer all LRIS callers back to the service for referral to another member if for any reason I am not able to serve them;
- 7) If I believe a referral has been made inappropriately, I will personally discuss the issue with Service staff; an
- 8) I agree to identify all LRIS cases according to the requirements in Section 3.2.1, and to inform LRIS as to the disposition of the case should I leave the firm or the practice of law.
- 9) I have read the LRIS Standards & Rules and agree to abide by them.

**Print Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

## New Member Survey

1) What was the purpose of your becoming a member of LRIS? If you had more than one purpose, please note them all, with the most important first.

2) What do you understand the purpose of LRIS to be? If you think there are multiple purposes, indicate which is most important.

3) What sources of information formed your impression of LRIS? Check all that apply.

- Talk with other member attorneys.
- Ads and articles in the Bar Journal and Supplement
- Talk with the Director or any of the MSBA staff
- Seeing LRIS ad materials in public places.
- Reading the material on the LRIS website
- Other

*Thank you.*

# **Experience Panels Applications**

**2011 - 2012**

**ADR/Mediation**

**Civil Appeals**

**Family Law**

**FMLA/FLSA Law**

**Employment Litigation**

**Medical Malpractice**

**Social Security Law**

**Veterans Benefits**



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.

Name \_\_\_\_\_

## Alternative Dispute Resolution and Mediation

Scope: The Lawyer Referral and Information Service offers membership on its ADR panel only to those attorneys who have satisfied all the requirements set by the CADRES (Court Alternate Dispute Resolution Services) for acceptance onto the Maine State Judicial Branch ADR rosters.

Please attach proof of active listing on the State of Maine ADR rosters for any of the following areas.

- XADR  Domestic Relations Mediation Roster
- XAGC  General Civil Litigation Mediation Roster
- XALU  Land Use/Environmental/Natural Gas Pipeline Mediation Roster
- XANE  Superior Court Early Neutral Evaluation Roster
- XASA  Superior Court Arbitration Roster
- XASC  Small Claims Mediation Roster
- XASM  Superior Court Mediation Roster

---

### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service ADR/Mediation Experience Panel, as set forth above.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.

Name \_\_\_\_\_

## Family Law Experience Panel

Scope: Members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Family law matters involving actions for divorce and to establish paternity and parental rights and responsibilities, including post-judgment actions in these areas, as evidenced by:

### Family Law Experience Panel Criteria

#### I. General Practice & Litigation Experience

✓ Satisfy 2 requirements

- Active practice for at least 5 years — Since \_\_\_\_\_.
- Served as lead counsel in 8 cases of any sort in Maine and/or Fed. Court within last 5 years.
- Participated in Fed. Court summary judgment or argued one appeal within last 5 years.
- Completed CASA training within the last 10 years – Year \_\_\_\_\_.
- Prepared documents and assisted in family law filings, not necessarily to resolution, for 10 cases in last 5 years.

#### II. Family Law Specific Experience

✓ satisfy *either a or b*

- a) Actively participated in 1 Family Law case brought to trial which involved parental rights and responsibilities and/or property or equitable distribution issues within last 5 years.

**Fill In:**

Case Name: \_\_\_\_\_ Docket: \_\_\_\_\_ Court: \_\_\_\_\_ Year \_\_\_\_\_

- b) Negotiated a final resolution of 5 Family Law cases in last 5 years, three of which involved parental rights and responsibilities and/or property or equitable distribution issues.

**Attach list.**

#### III. Education

✓ Satisfy only 1 of 3 requirements

- a) Attended at least 15 CLE hours on Family Law in past 10 years

**Attach list with seminar titles, years, and credits.**

- b) Served on faculty of 2 CLE seminars on Family Law topics

**Attach list with seminar titles, session title, and year.**

**(Over for Certification and Panel Selection)**



Name \_\_\_\_\_

## Family Medical Leave Act (FMLA) Experience Panel

Scope: Members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Family Medical Leave Act cases which may have been previewed by the Federal Department of Labor and directed to MSBA LRIS per the participation of this service in a program created in collaboration with the American Bar Association, including only ABA-Approved referral services, in order to give citizens access to local legal consultation and/or representation in cases with possible merit. Participation criteria for this panel fulfill the requirements put forth by the DOL.

### FMLA Experience Panel Criteria

#### I. General Practice & Litigation Experience

##### Required

The attorney has represented employees in at least three cases asserting claims arising under the Family Medical Leave Act (29 U.S.C. §2601, et. seq.) to resolution in the past three years.

IDENTIFY CASES BY NAMES AND/OR DOCKET NUMBERS and DATE COMPLETED

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

#### II. Employment Law Specific Continuing Education

##### Required

The attorney has attended a CLE course in employment law for at least three credits in the past two years:

**Fill In and Attach proof of attendance:**

CLE Event & Producer: \_\_\_\_\_

Location: \_\_\_\_\_ Date: \_\_\_\_\_

and

agrees to continue during the course of panel membership to earn a minimum of three CLE credits from attendance at employment law courses every two years, providing POA as requested.

### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service *Family Medical Leave Act Experience Panel* as set forth above.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Select Either or Both Panels by Checking Box(es)

XDLE  DOL FMLA for Employee

XDLR  DOL FMLA for Employer

Name \_\_\_\_\_

# Fair Labor Standards Act (FLSA) Wage & Hour Experience Panel

Scope: Members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Fair Labor Standards Act (FLSA) Wage and Hour cases which may have been previewed by the Federal Department of Labor and directed to MSBA LRIS per the participation of this service in a program created in collaboration with the American Bar Association, including only ABA-Approved referral services, in order to give citizens access to local legal consultation and/or representation in cases with possible merit. Participation criteria for this panel fulfill the requirements put forth by the DOL.

## FLSA Experience Panel Criteria

### I. General Practice & Litigation Experience

**Required:**

The attorney has had substantial involvement in at least three matters to resolution on behalf of employees involving wage and hour claims within the last three years.

IDENTIFY CASES BY NAMES AND/OR DOCKET NUMBERS and DATE COMPLETED

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

### II. Employment Law Specific Continuing Education

**Required:**

The attorney has attended a CLE course in employment law for at least three credits in the past two years

**Fill In and Attach proof of attendance:**

CLE Event & Producer: \_\_\_\_\_

Location: \_\_\_\_\_ Date: \_\_\_\_\_

and

agrees to continue during the Course of panel membership to earn a minimum of three CLE credits from attendance at employment law courses every two years, providing POA as requested.

## Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service *Fair Labor Standards Act Experience Panel* as set forth above.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Select Either or Both Panels by Checking Box(es)	
XDSE	<input type="checkbox"/> DOL FLSA for Employee
XDSR	<input type="checkbox"/> DOL FLSA for Employer

## Employment Law Experience Panel

Scope of panel: members of this panel are accomplished attorneys who have sufficient training and experience to competently represent employers or employees in litigation involving employee benefits, termination issues, workplace discrimination claims, and government employment. The panelists do not necessarily have expertise on collective bargaining issues, union representation, E.R.I.S.A. or other highly specific employment matters.

### Experience (must satisfy 2 requirements in each category)

#### General Practice and Litigation

- a) Must have been in active practice for five years
- b) Actively litigated in 8 cases of any sort in Maine and/or Federal Courts
- c) Participated in Federal Court summary judgment *or* argued one appeal

#### Employment Law Specific Experience

- d) Actively participated in 1 Employment Law case brought to trial
- e) Negotiated a final resolution of 2 Employment Law cases in last 5 years
- f) Pursued or defended a charge of employment discrimination before Maine Human Rights Commission in at least 3 cases, with at least 1 personal appearance

### Education (must satisfy 1 of the 3 requirements)

- a) Attended at least 10 hours of CLE on Employment Law in past 10 years
- b) Served on faculty of 2 CLE seminars on Employment Law topic
- c) Authored 3 or more published articles on Employment Law topic

---

---

### Criteria Documentation

**Experience: Must satisfy 2 requirements in BOTH of the Experience sub-categories**

#### Sub-category I: General Practice and Litigation

- a) Actively practiced law for 5 or more years, since \_\_\_\_\_
- b) Actively litigated in 8 cases of any sort in Maine and/or Federal Courts - list cases:

Docket Number

1 \_\_\_\_\_

2 \_\_\_\_\_

3 \_\_\_\_\_

4 \_\_\_\_\_

5 \_\_\_\_\_

6 \_\_\_\_\_

7 \_\_\_\_\_

8 \_\_\_\_\_

- c) Participated in Federal Court summary judgment or argued one appeal:

1 \_\_\_\_\_

Name \_\_\_\_\_

**Sub-category II: Experience Specific to Employment Law (must satisfy 2 of 3)**

d) Actively Participated in 1 Employment Law case brought to trial

Docket # \_\_\_\_\_

e) Negotiated to final resolution 2 Employment Law cases in last 5 years

Case \_\_\_\_\_ Docket # \_\_\_\_\_

Case \_\_\_\_\_ Docket # \_\_\_\_\_

f) Pursued or defended a charge of employment discrimination before Maine Human Rights Commission in at least 3 cases, with at least 1 personal appearance

Case \_\_\_\_\_ Docket # \_\_\_\_\_ Appearance

Case \_\_\_\_\_ Docket # \_\_\_\_\_ Appearance

Case \_\_\_\_\_ Docket # \_\_\_\_\_ Appearance

**Education (must satisfy 1 of the 3 below)**

a) Attended at least 10 hours of CLE on Employment Law in past 10 years

	Seminar Title	Date	Credits
1	_____	_____	_____
2	_____	_____	_____
3	_____	_____	_____
4	_____	_____	_____
5	_____	_____	_____
6	_____	_____	_____
7	_____	_____	_____

b) Served on faculty of 2 CLE seminars on Employment Law topic

	Seminar Title	Location	Date
1	_____	_____	_____
2	_____	_____	_____

c) Authored 3 or more published articles on Employment Law topic

**Attach copies**, with journal name and publication date.

Name \_\_\_\_\_

---

---

## Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service *Employment Law Experience Panel*, as set forth above.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

SELECT sub-categories below:

### Employment Law

**Representing EMPLOYEES**

- XEDS  Discrimination
- XENC  Non-Compete Agreements - Disputes
- XERR  ERISA, Retirement Benefits, Pensions
- XESH  Sexual Harassment
- XETN  Termination - Non-Union
- XETU  Termination - Union
- XEUE  Unemployment Issues
- XEUR  Union Representation Problems
- XEWB  Whistle Blowers Act for Employee

**Representing EMPLOYER**

- XERD  Discrimination
- XERP  ERISA, Retirement Benefits, Pensions
- XERS  Sexual Harassment
- XERT  Termination - Non-Union
- XERU  Termination - Union
- XERI  Unemployment Issues
- XERX  Union Representation Problems
- XEWE  Whistle Blowers Act for Employer



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.

## Medical Malpractice Experience Panel

Scope of the panel: members of this panel are highly accomplished trial attorneys who have sufficient training, experience, and resources to competently represent clients in medical malpractice litigation.

**1. Litigation experience** (3 of 4 criteria must be met):

- (a) Handled 2 or more cases through the medical malpractice screening panels in the past 5 years;
- (b) Tried to jury verdict at least 1 medical malpractice case **or** other personal injury cases in the past 5 years;
- (c) Litigated through discovery at least 10 medical malpractice **or** other personal injury cases in the last 5 years; **or**
- (d) Served as panel member on a pre-litigation screening panel.

**2. Variance:**

An applicant lacking in any element of the criteria in Section 1 may request a variance from the criteria by submitting to the LRIS Committee a written request which explains how other experience demonstrates satisfactory command of this complex area of litigation. An application for variance must be submitted to the Executive Director of LRIS who shall present it for consideration of the committee to determine applicant's eligibility.

**3. Representations by the prospective panelists:**

- (a) The panelist must be willing to accept cases on a statewide basis;
- (b) The panelist is willing to advance the expenses of litigation;
- (c) The panelist must carry professional liability coverage of \$1,000,000.00.

### Criteria Documentation

**1. Litigation experience** (3 of 4 criteria must be met):

**(a) 2 or more cases through medical malpractice screening panel in last 5 years;**

	Case Name	Docket Number
1		
2		
3		

**(b) Tried to jury verdict at least 2 med mal or personal injury cases in past 5 years;**

Case Name \_\_\_\_\_ Docket Number \_\_\_\_\_

Case Name \_\_\_\_\_ Docket Number \_\_\_\_\_

Name \_\_\_\_\_

(c) Litigated through discovery at least 10 med mal or personal injury cases in last 5 years

Case Name	Docket Number
1	
2	
3	
4	
5	
6	
7	
8	
9	
10	

(d) Served as panel member on pre-litigation screening panel

Case Name	Docket Number

**VARIANCE OPTION:** Please check here **ONLY** if submitting a request for a variance, and attach page(s) of argument on letterhead, signed and dated

### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service *Medical Malpractice Experience Panel*, as set forth above. I further certify that:

I will

- \_\_\_ accept cases on a statewide basis;
- \_\_\_ advance the expenses of litigation

and that I do

- \_\_\_ carry professional liability coverage of \$1,000,000.00.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

SELECT sub-categories:

Medical Malpractice Law	
XMP	<input type="checkbox"/> Against Physician/Staff
XMH	<input type="checkbox"/> Against Hospital/Staff
XMD	<input type="checkbox"/> Against Dentist/Staff
XMT	<input type="checkbox"/> Against Therapist/Staff
XMJ	<input type="checkbox"/> For Prisoners

Name \_\_\_\_\_

## Social Security Experience Panel

Scope of the panel: members of this panel are accomplished attorneys who have sufficient training and experience to competently represent clients in Social Security Disability appeals before an Administrative Hearing Officer.

1. **Litigation Experience** - 5 Social Security appeals successfully litigated within the previous 5 years.

2. **Legal Education or Area Experience**

a) 5 hours of CLE on Social Security Disability in the past five years, if available in the State of Maine.

or

b) Active practice for 10 years before the Social Security Administration

---

---

### Criteria Documentation

1) **Litigation Experience**

5 successful appeals within past five years.

	Case Name	Court	Date Completed
1			
2			
3			
4			
5			

2) **Legal Education or Area Experience**

5 hours of CLE on Social Security Disability within the past five years, if available in the State of Maine.

	Course Name	CLE Credits	Date
1			
2			
3			

OR  10 or more years Active Practice before Social Security Administration.

---

---

### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service *Social Security Experience Panel*, as set forth above.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

#### Social Security Law

XSSI  SS Denial

XSSO  SS Overpayment

XSSD  Social Security Disability Denial



Authorized to use ABA logo and slogan June 2005;  
reauthorized 2006 , 2007, 2008, 2009, 2010 and 2011.

Name \_\_\_\_\_

## Veterans Benefits Representation & Appeals

Scope: The Lawyer Referral and Information Service offers membership on its Veterans Benefits panel only to those attorneys who have satisfied all the requirements set by the U. S. Department of Veterans Affairs for representation of veterans in benefits matters.

Please attach **all** of the following:

- a copy of letter of accreditation from the Department of Veteran's Affairs;
- a copy of annual certification [38 C.F.R. §14.629(b)(4)], to be updated on each anniversary; and
- a copy of proof of 3 hours CLE credits per the schedule required by the DVA, updating as per their requirements.

---

### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service Veterans Benefits and Appeals Experience Panel, as set forth above.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

**SELECT sub-categories:**

- XZAC Veterans Benefits Claims
- XZAP Veterans Benefits Pension
- XZAD Veterans Benefits Disability Compensation
- XZAI Veterans Benefits Dependency and Indemnity Compensation
- XZBA Veterans Benefits Appeals

Name \_\_\_\_\_

## Civil Appeals Experience Panel

Scope of the panel: members of this panel have had sufficient experience with civil appeals to be familiar with the appellate process. This code (CVA) will be used in conjunction with the originating area of law to direct referrals.

1. **Specific Appellate Experience:** (1 of 3 criteria must be met)

(a) Clerked for Appellate Court for at least one year

OR

(b) Prepared and filed an appellate brief in at least 3 cases

OR

(c) Presented oral argument before the Law Court.

---

---

### Criteria Documentation

(a) Appellate clerk experience:

Court \_\_\_\_\_ From \_\_\_\_\_ to \_\_\_\_\_

(b) Prepared and filed appellate briefs:

Docket Number

Date of Filing

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

(c) Law Court argument \_\_\_\_\_

### Certification of Information

I certify that I meet all requirements for participation on the Lawyer Referral and Information Service *Civil Appeals Experience Panel* as set forth above.

Signature: \_\_\_\_\_